

Financial highlights

KEIHIN ELECTRIC EXPRESS RAILWAY CO.,LTD. AND CONSOLIDATED SUBSIDIARIES
Years ended March 31

	Millions of yen				Thousands of U.S. dollars (Note 1)	
	1998	1999	2000	2001	2002	2002

Results for the year:

Revenue from operations	¥ 292,979	¥ 300,377	¥ 306,372	¥ 318,481	¥ 315,375	\$2,366,788
Operating income	12,768	20,630	18,634	22,684	28,313	212,478
Income before income taxes and minority interests	6,898	7,947	6,466	8,158	12,003	90,082
Net income	313	1,544	2,298	4,493	7,044	52,862

Per share (yen and dollars):

Net income (Note 2)	¥ 0.62	¥ 3.05	¥ 4.55	¥ 8.90	¥ 13.94	\$0.105
Cash dividends	5.00	6.00	5.00	5.00	5.00	0.038

Year-end financial position:

Total assets	¥ 834,937	¥ 809,949	¥ 750,539	¥ 741,996	¥ 741,704	\$5,566,256
Shareholders' equity	92,613	90,516	89,460	91,299	97,520	731,858
Interest-bearing debt	539,719	538,989	511,391	500,861	486,495	3,650,994

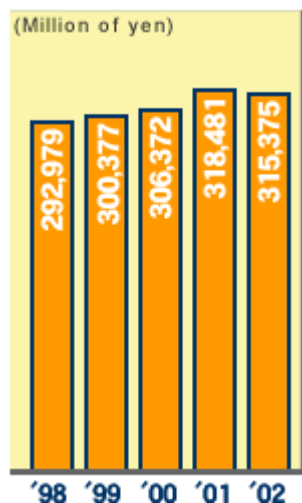
Other statistics:

ROE	0.3%	1.7%	2.6%	5.0%	7.5%	
Number railway of passengers annually (million)	406	407	408	411	415	

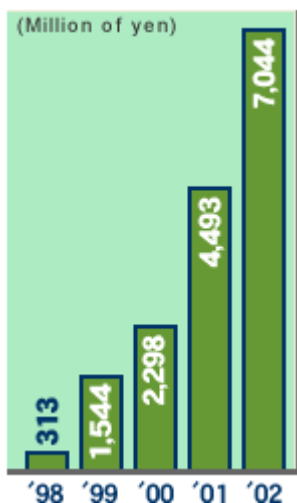
Note: 1. U.S. dollar amounts are translated from yen at the rate of ¥ 133.25=U.S.\$1.00, the exchange rate prevailing as at March 29, 2002.

2. Net income per share is computed based upon the weighted average number of common stock outstanding during each year.

Revenue from operations



Net income



Number of railway passengers annually

